

## THG Client Portal: Leveraging technology to make life easier

As a CPA firm committed to delivering responsive high-quality service, it's "a natural" for us to invest in a THG Client Portal. We also believe it is important to fully communicate with our valued clients about what this technology does and the how it will work to make your life easier.

The THG Client Portal is a state-of-the-art means of bi-directionally transferring financially sensitive information. Client portal technology enables you:

- Have a secure pipeline between you and us
- Easily upload documents and files we need to prepare reports and filings
- Organize your documents into cabinets and folders just as you do in your office
- Readily easily access your documents and files from anywhere at anytime
- To enjoy peace of mind knowing that you have securely stored your documents and files – even designate files as "read only" or write only for greater security

We are all awash in a sea of electronic documents that we have to know about, review and manage. Moving documents, such as financial reports, tax returns, bank and brokerage statements, etc., between us is both vital and *cumbersome*. But, using a client portal eliminates the "cumbersome" aspects of the all-important bi-directional communication process.

In today's world we all share concerns about privacy and security. Client portal technology addresses these concerns and enables us to work with you in ways that will:

- Be more secure than sending a file as an e-mail attachment,
- Provide the ability to control file access and offer version control
- Be much easier to manage than encrypted email and files

We like the fact that the THG Client Portal will create a workable and manageable situation where only one file will exist – rather than numerous emails. For instance, it's not unusual to have one version of a document wind up in a sent box, another copy in an Inbox and who knows how many other copies stored on local and/or network storage devices. And, version control can become a real nightmare. The THG client portal makes those problems a thing of the past.

Using the THG Client Portal is a breeze. Just visit our website, click the “Client Portal” icon and enter your id information. Once you're set up, you will find easy access to your documents and files and all of the features we mentioned. Instant – convenient – secure: The THG Client Portal making life a little easier for you.

### **Questions?**

Contact us with your questions about the THG Client Portal.

### **About The Hechtman Group**

Since 1961, The Hechtman Group (THG) has provided CPA and consulting services to its clients. THG specializes in accounting, tax, advisory and outsourced services designed for growth-oriented small businesses. The firm is known for helping its clients to consistently achieve their goals and for delivering highly responsive services. THG serves a variety of cross-industry clients as well as offering decades of experience serving the real estate industry.